



Nazareth Care Australasia

PERMANENT RESIDENTIAL AGED CARE

FINANCIAL INFORMATION

Ballarat

Camberwell

Geraldton

Tamworth

Wynnum

RESIDENT DETAILS

Last name

Given name(s)

There are various fees you may be asked to pay when moving to an aged care home.

At Nazareth Care, you can be expected to pay:

- **The Basic Daily Care Fee** - A maximum amount that everyone pays for the day-to-day services they will receive at the home.
- **A Means-tested Care Fee** - An additional amount that some people pay toward the cost of their day-to-day care determined through a means assessment (Income and Assets).
- **Accommodation** - A Full payment or a Contribution payment towards your room that you may have to pay depending on your means (Income and Assets).

By completing the supplied **My Aged Care - Income and Assets Checklist for the Fee Estimator** and completing the following, we can achieve an understanding of your aged care costs and what your means-tested care fee could potentially be, based on the information you enter. **It is recommended you seek Independent Financial Advice**, as some payment methods may affect your pension and aged care fees. Also, if both you and your partner need access to aged care, each of your payment methods may impact the other's aged care fees.

Please note your contribution to your care costs will vary depending on whether you are living with your partner or are permanently separated for health related reasons, as determined by the following questions:

Do you have a partner? Yes No

- You should answer 'no' here if you are permanently living apart from your partner for health related reasons, for example, if your partner is in an aged care home.
- You should answer 'yes' if you and your partner are only temporarily separated, for example, if your partner is visiting relatives interstate.

Do you currently own (or paying off) the home you are living in? Yes No

Your home will be included as an asset unless it is occupied by a protected person. A protected person is:

- Your partner or dependent child.
- Your carer who has lived with you in the home for the past two years and is eligible for an income support payment.
- A close relation, such as a sister, brother, parent, child or grandchild who has lived with you in the home for the past five years and is eligible for an income support payment.

Is there a protected person living in your home? Yes No



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FINANCIAL SUMMARY

Home value (Current market value)	\$
Excluding the home value above, what is your total combined financial assets including your partner's assets? (E.g. Bank accounts, shares, investments, property)	\$
What is the total of all other assets including your partner's assets? (E.g. Motor vehicles, boats, caravans, investment collections and personal items)	\$
Total debts? (E.g. Loans against financial or other assets but not your home)	\$

CENTERLINK OR DEPARTMENT OF VETAN AFFIARS (Guide only)

If you own your own home, and receive a Means Tested Centrelink or DVA payment, you be required to lodge : **Residential Aged Care Property details (SA485)**

If you already receive a Means Tested payment from Centrelink or DVA and **do not own your own home**, you will be automatically assessed without having to lodge and financial forms. However, please contact the Department to ensure your income and assets are up to date with Centrelink or DVA.

If neither of the above applies then you will be required to lodge: **Residential Aged Care Calculation of your cost of care (SA457)**

Please note that if you do not disclose your financial details you will be required to pay the maximum accommodation payment and fees.

You are responsible for informing Services Australia/Centrelink or DVA of your permanent entry into Residential Aged Care.

APPLICATION AUTHORISATION

Resident / Representative name	
Resident / Representative signature	
Representative's authority type	
Date	

Love, Compassion, Patience, Respect, Justice, Hospitality