



Nazareth Care Australasia

FINANCE

Residential Services

Asset Declaration

All Information provided in this application will be treated as strictly confidential

N.B: The applicant is requested to apply for an asset assessment to be conducted by Centrelink. If the applicant has not yet received the results of the Centrelink Asset Assessment this form is to be completed so that the correct charges can be ascertained in the interim. Once the Centrelink Assessment results are available the charges may be varied as per the instructions from the Department of Human Services.

PART A: APPLICANT DETAILS

Applicant Name

Applicant Address

PART B: HOME-OWNER STATUS

Have you owned or part owned a home in the past two years, tick here?

Yes No

Do you own or part own a home now?

Yes No

Does your spouse or dependent child currently live in the home?

Yes No

Does your Carer live in the home provided they have been living in your home for the past 2 years and provided they are receiving (or are eligible to receive) an income support payment e.g. the age pension, service pension, carer payment, job search allowance at the time you enter care?

Yes No

Does one of your close relations (father, mother, sister, brother, child, grandchild) live in the home and have they been living there for the past five years and are they receiving (or are eligible to receive) an income support payment?

Yes No

If you have ticked yes to any of the final 3 questions above, your home is not counted as an asset for aged care purposes. When asked the current market value of the home, enter \$0 as your home is protected from being counted as an asset for residential aged care purposes.

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PART C: FINANCIAL ASSETS

If you and/or your spouse or defacto partner have any of the following assets please state their current value

Assets	
Home (current market value)	\$
Other real estate	\$
Business	\$
Farm	\$
Savings Account	\$
Cheque Account	\$
Interest Bearing or fixed term deposit/s	\$
Other Accounts	\$
Life Insurance (only include the surrender value of the policy)	\$
Superannuation from which lump sums can be withdrawn	\$
Motor Vehicle	\$
Boat	\$
Caravan	\$
Special Collection such as art, stamps, antiques, etc.	\$
Other household contents and personal effects (resale value not purchase cost)	\$
Bonds, Debentures, Shares	\$
Property, Mortgage Trusts	\$
Friendly Societies	\$
Equity and Bonds, Trusts	\$
Other investments	\$
TOTAL ASSETS	\$
Loans and Other Debts	
Home mortgage left to repay	\$
Other real estate mortgage amount left to repay	\$
Business loan amount left to repay	\$
Farm loan amount left to repay	\$
Motor Vehicle, boat, caravan loan amount left to repay	\$
Credit Cards amount left to repay	\$
Other debts or loans amount left to repay	\$
TOTAL DEBTS	\$

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PART D: NET VALUE OF YOUR ASSESSABLE ASSETS

Write the total of all your assessable assets here (from the Total Assets Row)

\$

Write the Total of your debts here (from the Total Debts Row)

\$

Subtract your debts from your assets and write the answer here. If you are a **single person**, this is the net value of your assessable assets

\$

If you are a member of a couple, divide the number above by two and write the answer here. If you are a **member of a couple**, this is the net value of your assessable assets

\$

PART E: STATUTORY DECLARATION

I,

Address:

Occupation:

do solemnly and sincerely declare that the information contained in this Nazareth Care Asset Declaration is true and correct to the best of my knowledge and belief. I make this solemn declaration by virtue of the Statutory Declarations Act 1959, as amended, and subject to the penalties provided by the Act for the making of false statements in statutory declarations conscientiously believing the statements contained in this declaration to be true in every particular.

Signature of person making declaration:

Declared at:
(Insert address, town and state/territory)

On this: day of 20.....

Before me:
(Signature of person before whom declaration made)

Name of Witness:

Address of Witness:

Witness Qualification:

A full list of people before whom a statutory declaration may be made is included with this document

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PERSONS AUTHORISED TO WITNESS STATUTORY DECLARATIONS

The following people are authorised to witness statutory declarations:

- ✓ Justice of Peace or Bail Justice
- ✓ Barrister or Solicitor, or a Clerk to a Barrister or Solicitor
- ✓ Fellow of the Institute of Legal Executives
- ✓ Member or a Former Member of either House of the State or Commonwealth Parliament
- ✓ Town Clerk or Shire Secretary
- ✓ Dentist
- ✓ Pharmacist
- ✓ Member of the Institute of Chartered Accountants, the Australian Society of Accountants or the National Institute of Accountants
- ✓ Notary Public
- ✓ Patent Attorney
- ✓ Police Officer
- ✓ Secretary of a Building Society
- ✓ Councillor of Municipality
- ✓ Doctor
- ✓ Veterinary Surgeon
- ✓ Bank Manager
- ✓ Prescribed State Public Servant
- ✓ Minister of Religion authorised to celebrate marriages
- ✓ Registrars of Magistrates' Courts and various other Court Officers

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